



AGRI-FACTS

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JULY REVIEW

July began with dry, hot weather. While this provided favorable conditions for the first cutting of hay, the lack of moisture hindered the development of small grains. As harvest began yields were average, but protein levels appeared to be normal. In general, these dry conditions were very favorable for bluegrass seed production and harvest. Rains in mid-July hurt growers who had just laid down their second cutting of alfalfa and delayed its baling. However, these same rains rejuvenated pasture and crops on the west side and were a real boon to vegetable growers. The fresh pea harvest was good and dry pea harvest was well underway by the end of the month. Onion and carrot harvests were also well underway. Fruits and stone fruits were in good condition. Growers reported excellent yields for crops of blueberries, cherries, strawberries, and raspberries. For apple growers July began with the application of sunburn prevention materials. The month continued with apple thinning as fruit development continued to look good. Pears began the month in good shape. There were no reports of problems or concerns. On the east side, range and pasture conditions took a real beating from the July heat. Several reports were received of livestock producers culling their herds due to the lack of suitable pasture and feed.

FIELD CROP SUMMARY, AUGUST 1, 2007

CROP	WASHINGTON					PACIFIC NW 1/		UNITED STATES			
	Harvested		Unit	Yield		Production		Production			
	2006	2007		2006	2007	2006	2007	2006	2007		
	1,000 Acres				Thousand		Thousand		Thousand		
All Wheat 2/	2,225	2,235	Bu.	62.9	60.6	140,050	135,485	273,470	271,565	1,758,561	2,037,335
Winter Wheat	1,800	1,790	Bu.	66.0	65.0	118,800	116,350	212,160	213,840	1,298,081	1,537,262
Spring Wheat	425	445	Bu.	50.0	43.0	21,250	19,135	61,310	57,725	460,480	500,073
Barley	190	225	Bu.	63.0	58.0	11,970	13,050	57,246	59,755	180,051	223,478
Corn, Grain	75	130	Bu.	210	210	15,750	27,300	3/	3/	10,534,868	13,053,617
Hops	21.53	22.75	Lbs.	2,058	2,080	44,312.9	47,317.9	57,671.8	60,570.7	57,671.8	60,570.7
Sugarbeets	2.0	2.0	Tons	37.0	38.0	74	76	6,396	5,350	34,064	29,815
All Hay	770	780	Tons	4.0	4.3	3,113	3,329	12,089	11,542	141,666	145,251
Alfalfa Hay	440	430	Tons	4.9	5.3	2,156	2,279	9,122	8,799	71,666	69,904
Other Hay	330	350	Tons	2.9	3.0	957	1,050	2,967	2,743	70,000	75,347
Dry Beans	60.5	59.5	Cwt.	16.0	17.0	968	1,012	3,064	2,822	24,247	23,741
Potatoes, Fall	155	165	Cwt.	580	4/	89,900	4/	230,253	4/	434,589	4/

1/ Includes Oregon, Idaho, and Washington.

2/ Excludes Durum wheat.

3/ Individual state level estimates will be published in the "Crop Production 2007 Summary."

4/ First production forecast November 9, 2007.



DRY EDIBLE BEANS, ACREAGE PLANTED BY COMMERCIAL CLASS

Commercial Class	Washington			United States		
	2005	2006	2007	2005	2006	2007
	1,000 Acres			1,000 Acres		
Dark Red Kidney	1.3	1.5	0.4	60.7	48.8	43.3
Light Red Kidney	1.1	2/	0.4	71.4	43.4	49.0
Small Red	3.5	3.2	2.9	50.9	35.5	28.9
Pinto	8.4	6.3	8.0	815.8	690.9	678.2
Cranberry	1/	1/	1/	12.4	9.8	8.3
Small White	0.6	0.5	0.5	2.2	2.1	0.9
Pink	4.0	4.2	2.3	37.9	45.3	29.0
Garbanzo, All:	26.1	41.0	42.0	89.8	136.8	125.6
Large	24.5	37.5	40.0	79.3	119.4	115.5
Small	1.6	3.5	2.0	10.5	17.4	10.1
Great Northern	0.7	2/	0.3	72.8	69.7	58.8
Black	1.3	2.2	1.9	111.6	167.4	173.2
Navy	0.9	0.6	0.3	233.4	280.7	224.4
Other	1.1	1.5	1.0	51.3	41.6	29.3
Total	49.0	61.0	60.0	1,630.0	1,629.8	1,504.8

1/ Estimates not published, combined with "Other" category.



ALL DRY BEANS, MAJOR STATES AND U.S., 2006-2007, 1/

STATE	Planted Acres		Harvested Acres		Yield 2/		Production 2/	
	2006	2007	2006	2007	2006	2007	2006	2007
	1,000 Acres				Pounds		1,000 Cwt.	
California	67.0	60.0	65.0	58.0	1,860	2,050	1,209	1,189
Colorado	70.0	55.0	60.0	50.0	1,900	1,600	1,140	800
Idaho	105.0	90.0	103.0	88.0	1,850	1,900	1,906	1,672
Michigan	225.0	200.0	215.0	195.0	1,900	1,450	4,085	2,828
North Dakota	670.0	670.0	640.0	640.0	1,200	1,500	7,680	9,600
Washington	61.0	60.0	60.5	59.5	1,600	1,700	968	1,012
United States	1,629.8	1,504.8	1,537.6	1,439.8	1,577	1,649	24,247	23,741

1/ Excludes beans grown for garden seeds.

2/ Clean basis.

FRUIT PRODUCTION, AUGUST 1, 2007

Crop & State	Total Production			Crop & State	Total Production		
	2005	2006	Ind. 2007		2005	2006	Ind. 2007
Million Pounds				Tons			
Apples: 1/				Grapes (continued):			
California	355.0	355.0	340.0	New York	178,000	155,000	180,000
Michigan	760.0	850.0	790.0	Pennsylvania	90,000	82,000	83,000
New York	1,045.0	1,250.0	1,290.0	Washington, All	415,000	316,000	381,000
Pennsylvania	500.0	470.0	455.0	Wine Types	110,000	120,000	131,000
Virginia	250.0	220.0	200.0	Concord/Niagara	305,000	196,000	250,000
Washington	5,700.0	5,650.0	5,400.0	United States	7,813,700	6,417,150	6,988,450
United States	9,704.9	9,931.7	9,284.7	Bartlett Pears:	Tons		
Peaches:	Tons			California	166,000	199,000	220,000
California: 2/				Oregon	58,000	63,000	62,000
Clingstone	484,000	359,000	450,000	Washington	167,000	165,000	160,000
Freestone	385,000	353,000	390,000	Total	391,000	427,000	442,000
Washington	20,900	23,000	23,000	Other Pears:	Tons		
United States	1,184,550	1,010,120	1,026,945	California	36,000	40,000	42,000
Grapes:	Tons			Oregon	134,000	152,000	140,000
California:				Washington	246,000	196,000	230,000
Wine Types	3,806,000	3,176,000	3,200,000	Total	416,000	388,000	412,000
Table Types 3/	872,000	729,000	780,000	Prunes & Plums:	Tons		
Raisin Types 3/	2,285,000	1,861,000	2,200,000	Idaho	2,000	2,000	2,000
Michigan	102,700	32,500	95,000	Michigan	2,000	3,600	3,500
				Oregon	1,500	10,500	4,000
				Washington	3,600	5,400	4,200
				Four State Total	9,100	21,500	13,700

1/ In orchards of 100 or more bearing age trees.

2/ Estimates for current year carried forward from an earlier forecast.

3/ Fresh basis.

Olympia - Washington's first production estimate for the 2007 **apple** crop is 5.40 billion pounds, down 4 percent from last year and 5 percent below 2005. Washington's production makes up 58 percent of the U.S. total. Hard frosts during October and November 2006, followed by a cold spring were factors that contributed to Washington's reduced apple crop. Many growers experienced a poor return bloom this spring, particularly on Red and Golden Delicious varieties.

Nationally, **apple** production is forecast at 9.28 billion pounds, down 7 percent from last year and 4 percent below 2005. Extreme weather conditions across most of the United States, from spring freezes to summer drought, have had a significant impact on apple production. Production in the Western States (AZ, CA, CO, ID, OR, UT, and WA) is forecast at 5.99 billion pounds, down 4 percent from last year and 6 percent below 2005.

Washington's **peach** production is forecast at 23,000 tons, equal to last month's forecast and last year's production. The California Freestone forecast, which is carried forward from July 1, at 390,000 tons, is up 10 percent from 2006 and 1 percent above the 2005 crop. California's Clingstone forecast, also carried forward from July 1, is 450,000 tons, up 25 percent from last season but 7 percent below 2005.

U.S. **grape** production is forecast at 6.99 million tons, up 9 percent from 2006 but 11 percent below 2005. California leads the U.S. in grape production with 88 percent of the total. Washington growers expect to harvest 381,000 tons, up 21 percent from a year ago. Washington wine grape production is forecast at 131,000 tons, 9 percent above 2006. If realized, this will be the largest wine grape crop on record, surpassing last year's record crop. Favorable conditions during bloom and throughout the growing season combined with an increase in bearing acreage and an increase in acreage coming into full production has led to another excellent crop.

In Washington, **Bartlett pear** production is forecast at 160,000 tons, equal to the June forecast but 3 percent below the previous season. The crop was moderated by a cold spring with poor pollination and reported frost damage. **Other pear** production in Washington is forecast at 230,000 tons, 17 percent above a year ago but 7 percent below 2005. Most producers reported favorable weather this season, a welcomed improvement from last year's hail-damaging conditions.

PRICES

AVERAGE PRICES RECEIVED BY FARMERS FOR FARM PRODUCTS (DOLLARS/UNIT)

COMMODITY	Unit	Entire Month		Mid-Month July 2007	Entire Month		Mid-Month July 2007	U.S. Parity Price
		July 2006	June 2007		July 2006	June 2007		
Washington				United States				
Wheat, All	Bu.	4.04	5.54	6.13	3.88	5.03	5.37	10.90
Wheat, Winter	Bu.	3.93	5.48	6.05	3.82	5.00	5.30	-
Wheat, Durum	Bu.	-	-	-	3.83	5.50	6.25	-
Wheat, Spring	Bu.	4.51	5.65	6.30	4.41	5.18	5.62	-
Barley	Bu.	2.34	3.70	3.63	2.71	3.30	3.37	7.63
Corn	Bu.	-	-	-	2.14	3.51	3.23	8.09
Lentils	Cwt.	-	-	-	7.80	13.20	14.40	-
Chickpeas, All	Cwt.	-	-	-	22.80	28.40	30.60	-
Oats	Bu.	-	-	-	1.78	2.54	2.50	4.53
Dry Edible Beans	Cwt.	-	-	-	21.70	24.40	25.10	57.30
Dry Edible Peas	Cwt.	-	-	-	5.03	10.10	9.26	-
Potatoes, all	Cwt.	7.90	7.20	7.15	10.46	8.27	8.10	17.20
Potatoes, processing	Cwt.	6.30	6.50	-	6.20	6.75	-	-
All Hay, (baled) 1/	Tons	122.00	140.00	140.00	107.00	131.00	131.00	-
Alfalfa (baled) 1/	Tons	120.00	140.00	140.00	113.00	137.00	137.00	-
Hay, Other (baled) 1/	Tons	130.00	140.00	140.00	89.30	111.00	113.00	-
Hops	Lbs.	-	-	-	-	-	-	5.27
Apples, Fresh 2/	Lbs.	0.281	0.300	0.293	0.423	0.296	0.293	0.634
Cattle, All Beef	Cwt.	-	-	-	85.80	89.10	90.30	214.00
Steers and Heifers	Cwt.	-	-	-	90.00	93.30	94.30	-
Calves	Cwt.	-	-	-	137.00	125.00	125.00	308.00
Milk Cows 3/	Head	1,750.00	-	2,100.00	1,680.00	-	1,950.00	-
Broilers, Live 4/	Lbs.	-	-	-	0.410	0.520	0.510	-
Eggs, Market 1/	Doz.	0.320	0.570	0.894	0.237	0.497	0.812	1.85
Milk, All Wholesale 5/	Cwt.	11.50	20.30	22.20	11.70	20.20	21.70	40.50
Hogs, All	Cwt.	-	-	-	50.20	54.30	52.60	-
Sheep	Cwt.	-	-	-	27.60	27.50	-	103.00
Lambs	Cwt.	-	-	-	93.40	96.30	-	251.00

1/ All prices are mid-month estimates.

2/ Equivalent packinghouse door returns for apples for CA, MI, NY, and WA. Prices as sold for other states.

3/ Animals sold for dairy herd replacement only. Prices published for January, April, July and October.

4/ Equivalent liveweight returns to producers. Includes growers and contractors.

5/ Before deductions for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies. July 2007 Fat test percent: all milk, 3.55.

